

# TECH4GREEN

## DISRUPTIVE TECHNOLOGIES FOR A SUSTAINABLE TRANSFORMATION IN THE AUSTRIAN MATERIAL GOODS PRODUCTION

Institute of Industrial Ecology  
Dipl.-Ing. Nadine Brunnhuber

# INTRODUCTION

- Austrian industry and energy sector → 1/3 of GHG emissions
- EU emission reduction targets → sustainability transformation necessary
- Better technology → key driver for sustainability
- → providing a catalogue of technologies with the potential to facilitate this transformation

# METHOD: TECHNOLOGY SELECTION

- literature review
- meta-analysis of patent searches
- two online surveys among technology and industry experts
- Selection criteria:
  - *Type of innovation*
  - *Technology readiness level*
  - *Disruptive character of the technology*
  - *How often the technology was mentioned in the expert surveys*
- → list of 27 technologies

# METHOD: SUSTAINABILITY ASSESSMENT

- Social, economic and ecological sustainability
- Ecological sustainability potential
  - *Efficient use of resources and energy*
  - *Reduction of GHG emissions*
- Potential range of application in the industry
- Online survey results
- Literature review
- Project workshop with experts

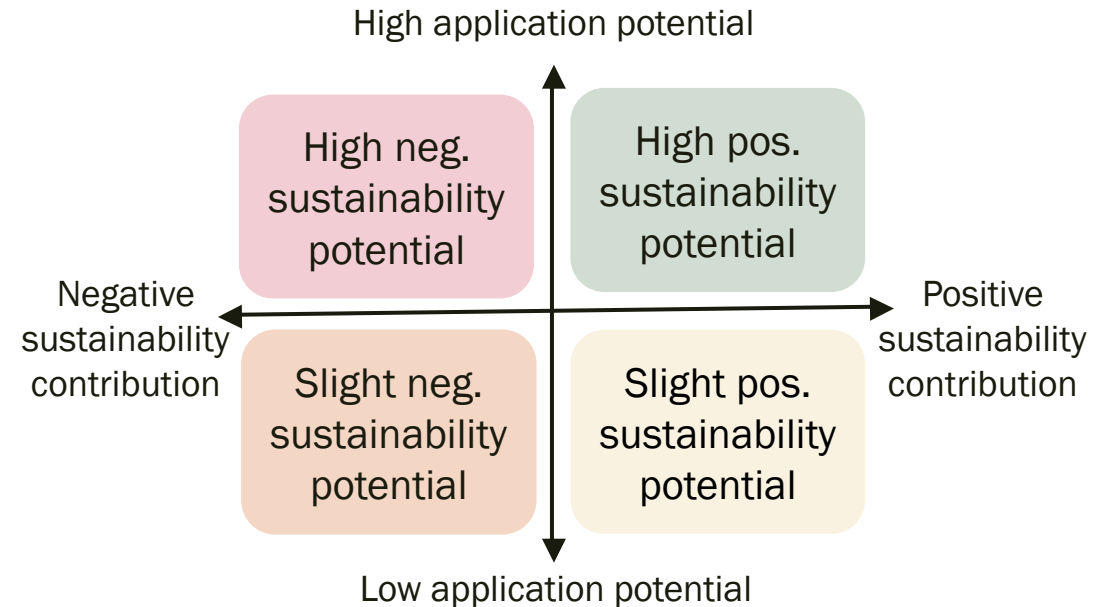
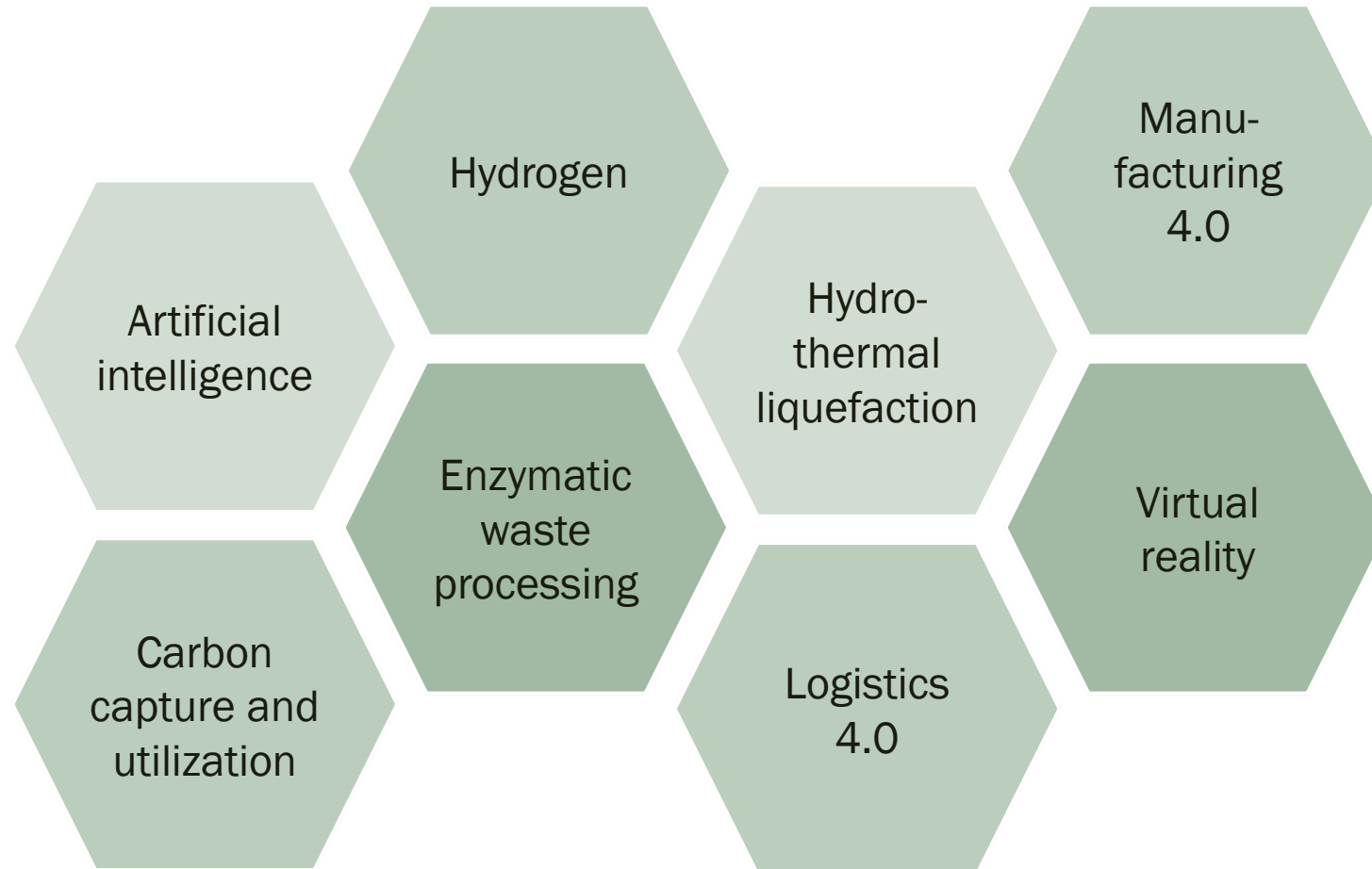


Fig. 1: System for classifying technologies according to their sustainability potential

# SELECTED DISRUPTIVE TECHNOLOGIES



*Fig. 2: Selected disruptive technologies relevant to the Austrian manufacturing industry*

# ECOLOGICAL SUSTAINABILITY IMPACTS (I)

## Artificial intelligence

- Ability of machines to perform tasks autonomously
- Need for high computing power → negative effect
- All sectors

## Carbon capture and utilization

- CO<sub>2</sub> extracted from air or exhaust gas → raw material
- Delays release of CO<sub>2</sub> emissions
- Most sectors, large companies

## Enzymatic waste processing

- Plastic waste enzymatically processed → feedstocks for new syntheses
- Less primary plastic production
- Few sectors → chemical industry

## Hydrogen

- Electrolysis of water → fuel, energy carrier, feedstock
- **Green** hydrogen can substitute fossil energy sources → less GHG
- All sectors and companies

# ECOLOGICAL SUSTAINABILITY IMPACTS (II)

## Hydrothermal liquefaction

- Thermal process, biomass → crude oil substitute
- Substitute fossil crude oil
- Few sectors → refineries, energy production, waste management

## Logistics 4.0

- Transport of goods with automated driving, loading and unloading
- Optimization of routes and fuel usage → less GHG emissions
- All industries and companies

## Manufacturing 4.0

- Smart automation of manufacturing processes
- Increased energy efficiency
- Most manufacturing companies

## Virtual reality

- Digital visualization of products and processes
- Virtual prototype → less raw materials, virtual meetings → less travelling
- Manufacturing → product development

# SUSTAINABILITY POTENTIAL OF THE SELECTED TECHNOLOGIES

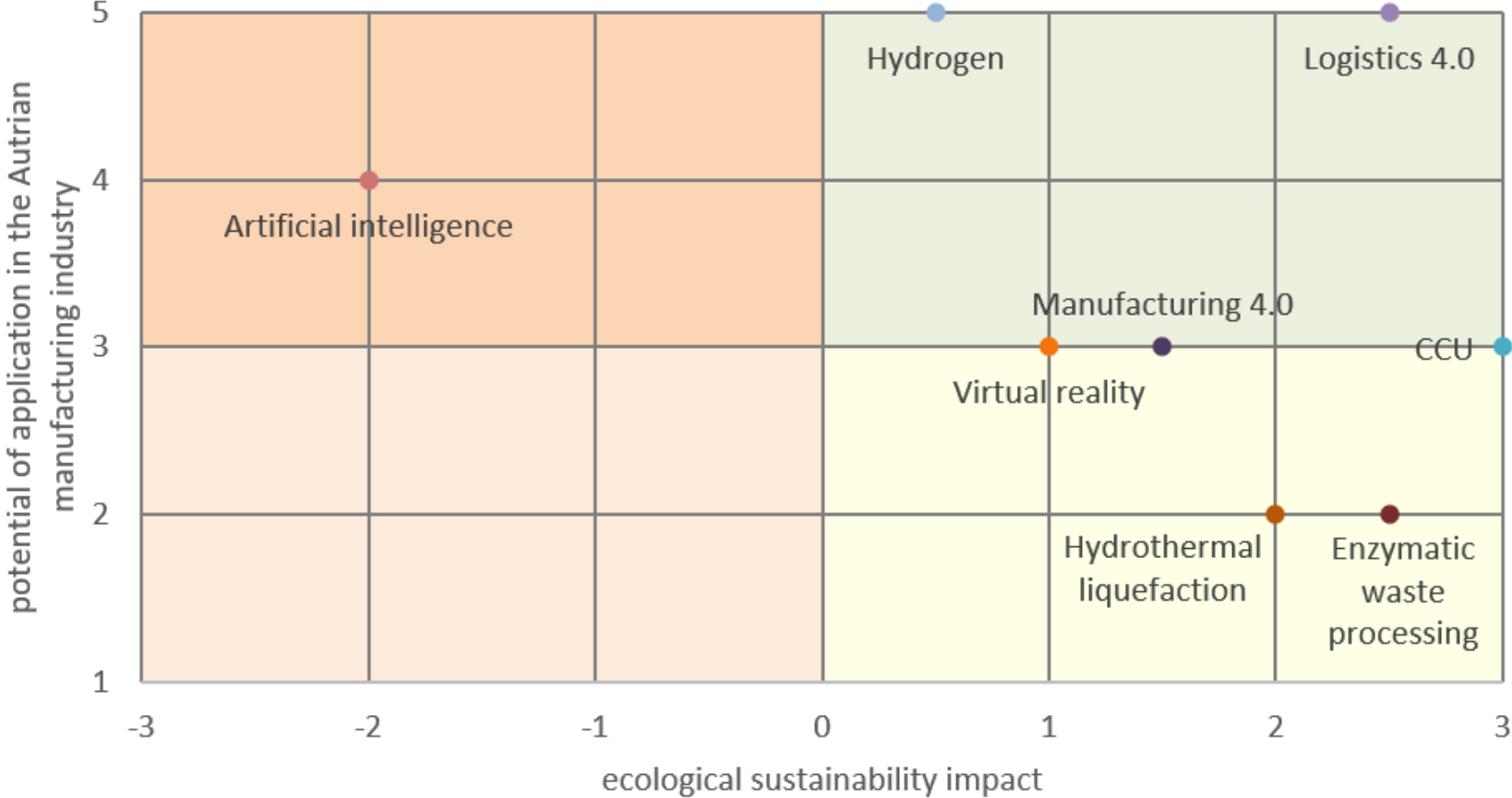


Fig. 3: Classification of technologies according to their ecological sustainability potential



# CONCLUSION

- A technology's sustainability impact and range of application in the industry → sustainability contribution
- High pos. sustainability impact and high application range → high sustainability potential
  - *Hydrogen*
  - *Carbon capture and utilization*
  - *Logistics 4.0*
  - *Manufacturing 4.0*
  - *Virtual reality*
- Potential to accelerate sustainability transformation in the Austrian material goods production



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[www.indoek.at](http://www.indoek.at)

[nadine.brunnhuber@indoek.at](mailto:nadine.brunnhuber@indoek.at)

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